

Investor Presentation

September 2025

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Statements & Disclosures

Forward-Looking

Except for historical information contained herein, the matters discussed are forward-looking statements within the meaning of the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995. You should not place undue reliance on these statements. We base these statements on particular assumptions that we have made in light of our industry experience, the stage of product and market development as well as our perception of historical trends, current market conditions, current economic data, expected future developments and other factors that we believe are appropriate under the circumstances. Forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those suggested in any forward-looking statement. The risks and uncertainties in these forward-looking statements include without limitation the business impact of geopolitical conflicts and other causes that may affect our supply chain, and other risks and uncertainties, many of which involve factors or circumstances that are beyond the Company’s control.

Risks and uncertainties are identified and discussed in our filings with the Securities and Exchange Commission. These forward-looking statements are based on information and management’s expectations as of the date hereof. Future results may differ materially from our current expectations. For more information regarding other potential risks and uncertainties, see the “Risk Factors” section of the Company’s Form 10-K for the fiscal year ended September 30, 2024, and 10-Q for the fiscal quarter ended June 30, 2025. Genasys Inc. disclaims any intent or obligation to publicly update or revise forward-looking statements, except as otherwise specifically stated.

Ready when it matters

Genasys at a Glance |

Nasdaq: GNSS

Genasys Protect Platform Used in Over 100 Countries Worldwide

- Governments, Public Safety Agencies & Military
- State, Local, Education
- Enterprise

\$103M Market Cap*

\$5.5M Cash / \$19M Debt**

Over \$60M in 12-Month Backlog

Surpassed \$9M ARR in SaaS

200+ Employees

7 Global Offices

HQ San Diego, CA

*As of September 16, 2025

**As of June 30, 2025

Recent Highlights

- Received acceptance from Puerto Rico Electric Power Authority (PREPA) for the installation of instrumentation on the first dam and the activation of the software system to be utilized across the Early Warning System (EWS)
- EWS construction on first 9 of 37 Puerto Rico dam sites underway
- Generated \$5.6M in revenues from Puerto Rico EWS project in fiscal 2025 to date
- Received \$8.3M in large domestic and international LRAD orders since April 1, 2025
- Executed cost reduction actions expected to reduce operating expenses by \$2.5 million annually, beginning 1Q 2026
- Named Cassandra Monteon interim Chief Financial Officer
- Partnership with FloodMapp delivering dynamic emergency management & flood preparedness
- ShakeAlert partnership augments Protective Communications platform with early earthquake warnings



Major Projects Update

PROJECT UPDATES

PUERTO RICO Early Warning System (EWS) - 37 Dams



- Scope: Engineer, Procure and Construct (EPC) software and hardware (speakers, dam sensor instrumentation and comm links), set up EOCs, and train personnel to maintain/operate system
- Fully Funded by FEMA - **\$75 million in revenue to Genasys**
- **Work commenced February 2025**

Puerto Rico Project Execution Timeline

- **Customer Acceptances**
 - Software acceptance
 - Commissioned Cidra dam site
- **Design and Endorsements**
 - Detail engineering designs for Groups 3, 5, and 6 approved
 - All municipality endorsements for Group 6 completed
 - All municipality endorsements for Group 3 completed (except for Morovis)
- **Construction Permits for 20 out of 50 speaker sites**
 - Permits obtained in Aguas Buenas, Bayamón, Canóvanas, Naranjito, and San Juan (20 out of 50 speaker poles)
- **Installations**
 - 9 poles installed in Bayamón
- **Dam Work Sites:** Active work at Comerio 1, Comerio 2, Melania, Carite, Patillas, Carraizo, Las Curias, and La Plata
- **Technology and Infrastructure:** Trailer delivered and connected to Genasys Protect cloud
- **Logistics:** All poles and materials for Group 5 and 6 sites have been delivered and are in Puerto Rico

Puerto Rico: Implementation in Progress



PROJECT UPDATES

CROWS – Acoustic Hailing Device Program

Requirement

- 2015: Joint requirement approved; PEO Soldier (Belvoir) is PM
- Technical Feasibility Studies (complete)
 - Phase I \$150K; Phase II \$954K
- 450XL-RT – next generation 450XL designed for CROWS
 - Prototypes shipped in May 2024; MIL-STD qualification complete

DOD Appropriation Bills

- 2024: \$20.0M added to program (\$5.0M RDT&E + \$15.0M Procurement)
 - \$8.3M Purchase Order being finalized
- 2026: \$15.0M request for procurement; \$3.0M in HAC-D bill
- 2027+ AHD CROWS added to Program Objective Memorandum (POM)



YEAR	SYSTEM	VALUE	# SYSTEMS
FY22	TFS Phase I	\$150K	NA
FY23	TFS Phase II + Prototypes	\$954K	3
FY24	450XL-RT	\$8.3M	240
FY25	450XL-RT	0	0
FY26	450XL-RT	TBD	TBD



Additional Updates

Increasing Coverage of California with Genasys Protect

Population

Total: 39.5M

Genasys: 25.5M

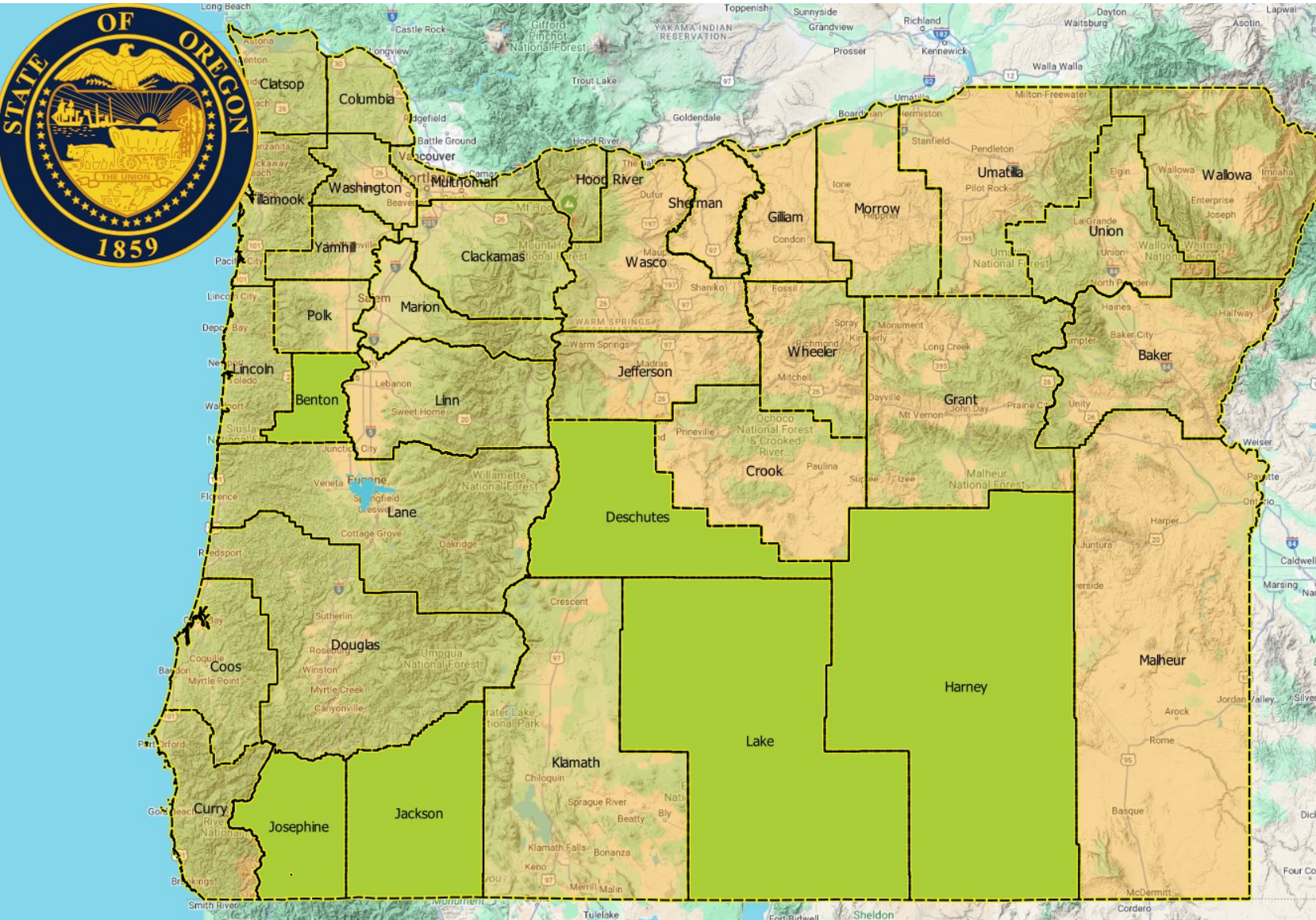
Counties

Total: 58

Genasys Protect: 39

[GENASYS.COM](https://www.genasys.com)





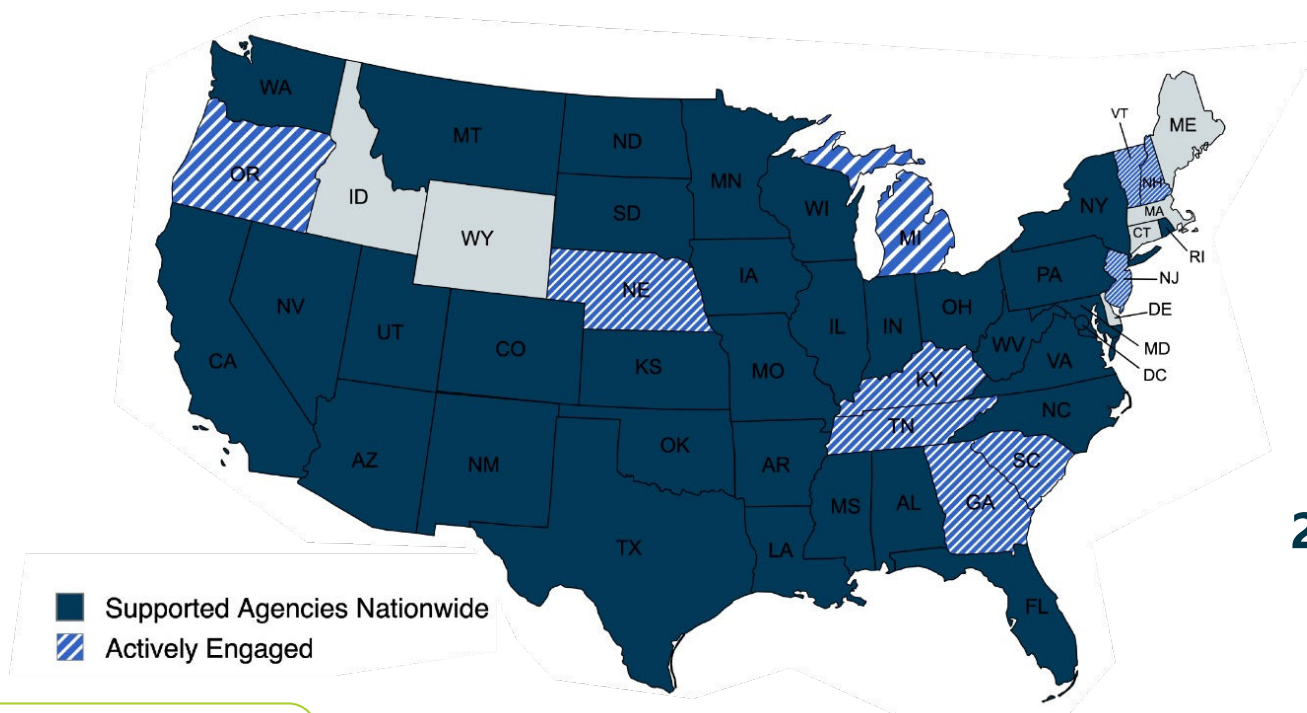
Population
Total: 4.25M
EVAC: 4.25M

Counties
(36/36)

**EVAC
Statewide**

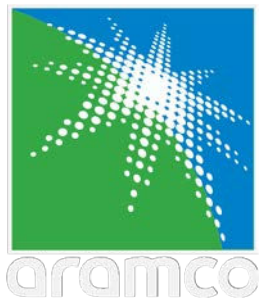
Growth of Genasys CONNECT

Trusted by tens of thousands of first responders across the United States



200%+ Growth YoY

Enterprise Customer Growth



VOLVO



AI Leadership Initiative

Driving Company-Wide Innovation & Efficiency



Initiative Overview

Cross-functional AI Leadership Committee launched in July

Includes representatives from R&D, Sales, Marketing, Customer Success, Hardware, Finance, HR, IT, and Operations

Charter: Identify and implement AI opportunities company-wide



Why This Matters

Demonstrates proactive leadership in a critical technology shift

Unlocks productivity and scalability without increasing headcount

Positions Genasys as an AI-forward company in the public safety market

Builds strategic value across the entire business



What's Next

Pilot AI use cases over next quarter

Report outcomes and ROI at Q4 Board meeting

Build AI-readiness into FY26 strategic plans



Thank you!

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